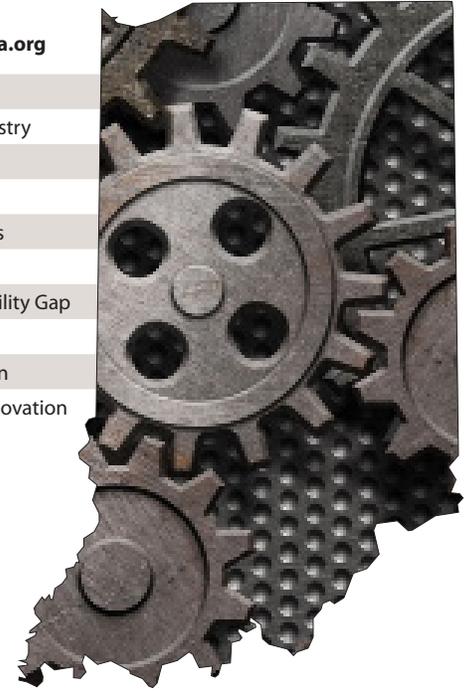


# 2020 Manufacturing Scorecard for Indiana

## Indiana's Performance, 2010-2020

Note: Metrics for grade calculation and a description of each category can be found at [mfgscorecard.cberdata.org](http://mfgscorecard.cberdata.org)

2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Category
A	A	A	A	A	A	A	A	A	A	<b>A</b>	Manufacturing Industry
B+	A	A	A	A	A	A	A	A	A	<b>B+</b>	Logistics Industry
C-	C	C-	D	C-	C	C	C	C	C	<b>C</b>	Human Capital
C	C-	D+	C-	C	D+	C+	B	B-	B	<b>B-</b>	Worker Benefit Costs
A	A	A	A	A	A	A	A	A	A	<b>A</b>	Tax Climate
n/a	n/a	B	C+	C	B-	C+	B-	B-	C+	<b>C+</b>	Expected Fiscal Liability Gap
A	A	A	A	A	A	A	A	A	A	<b>B+</b>	Global Reach
C-	C	C+	C	C	C	C	C	C	C	<b>C</b>	Sector Diversification
C	C+	B+	C+	C+	B-	B+	B	C	C	<b>C</b>	Productivity and Innovation



## Indiana Continues Strong Performance in Manufacturing and Tax Climate

Indiana continues to rank highly in the 2020 Manufacturing and Logistics Scorecard. The changes from 2019 reflect downgrades in three areas: Logistics, Global Reach, and Worker Benefit Costs. These are directly caused by two challenges to federal and state policymakers.

First, the ongoing trade dispute with China suppressed both our strength in Logistics and our Global Reach. This is because the goods directly affected by tariffs and international retaliation are disproportionately represented by the industry mix in Indiana. Elimination of tariffs and an easing of international tariff retaliation should return Indiana to an "A" grade in both categories.

Second, the extraordinarily high and quickly rising costs of hospital care in Indiana caused a half letter grade decline in our Worker Benefit Costs. Over the past decade, Indiana made robust improvements in this category, but that has changed. With Indiana's hospital markets leading the nation in monopolization and costs, the financial drag of healthcare spending weighs heavily on Indiana's manufacturing and logistics industries.

On a positive note, businesses in the state enjoy an ideal Tax Climate for manufacturing and logistic operations, which leads to a continued streak of "A" grades in the category. Indiana also continues its strong performance in the Manufacturing category.

Visit the Manufacturing Scorecard website to view the performance history for each state and an archive of past scorecards, including relevant studies with insight into the industry:

[mfgscorecard.cberdata.org](http://mfgscorecard.cberdata.org)



## 2020 Scorecard for Indiana and Neighboring States

Visit [mfgscorecard.cberdata.org](http://mfgscorecard.cberdata.org) to view past scorecards for each state.



State	Manu- facturing Industry	Logistics Industry	Human Capital	Worker Benefit Costs	Tax Climate	Expected Fiscal Liability	Global Reach	Sector Diversifica- tion	Productiv- ity and Innovation
Illinois	C+	A	B-	D	D	F	C+	C+	B-
<b>Indiana</b>	<b>A</b>	<b>B+</b>	<b>C</b>	<b>B-</b>	<b>A</b>	<b>C+</b>	<b>B+</b>	<b>C</b>	<b>C</b>
Kentucky	A	A	D+	C+	C	F	A	C-	D
Michigan	A	C	D	C	B+	C	B	D	A
Ohio	B	A	C-	D	C	C	B	B-	C
Wisconsin	B	B	A	C	C	A	C	C	C-