

Indiana's Performance, 2009-2017

Note: In our 10th year of analysis, the researchers have improved our data sources for several categories and applied updates to past years. We do this to smooth volatility in our data and to replace omitted values. This report includes updated scores for 2016, along with 2017 scores.

2009	2010	2011	2012	2013	2014	2015	2016	2017	Category
A	A	A	A	A	A	A	A	A	Manufacturing Industry Health
B-	B+	A	A	A	A	A	A	A	Logistics Industry Health
D+	C-	C	C-	D	C-	C	C	C	Human Capital
C	C	C-	D+	C-	C	D+	C+	B	Worker Benefit Costs
A	A	A	A	A	A	A	A	A	Tax Climate
n/a	n/a	n/a	B	C+	C	B-	C+	B-	Expected Fiscal Liability Gap
A	A	A	A	A	A	A	A	A	Global Reach
n/a	C-	C	C+	C	C	C	C	C	Sector Diversification
C	C	C+	B+	C+	C+	B-	B+	B	Productivity and Innovation

Looking at Indiana's 2017 performance, the state continues to deliver top marks in the categories of *Manufacturing*, *Logistics*, *Tax Climate*, and *Global Reach*.

Grades for *Worker Benefit Costs* improved from "C+" to "B" due to decline in health premiums and worker's compensation rates relative to other states. Indiana was one of the Top 5 states that experienced a drop in health insurance premiums between 2014 and 2015, which could be due to expansion of Healthy Indiana Plan (HIP) 2.0 in 2015. The HIP 2.0 enrolled around 400,000 Indiana residents aged 19 to 64 with family income at or below 138 percent of the FPL. The private insurance providers in Indiana such as Anthem and MDwise also offer HIP 2.0 plans to choose from. The large number of enrollment would have helped insurers to get better negotiated rates with hospitals/physicians, thereby reducing the premiums of employer/employee. The actual estimate of HIP 2.0 on premiums is left for future research.

Expected Fiscal Liability Gap improved slightly from "C+" in 2016 to "B-" in 2017 because of relative changes in ranking for other states.

The *Productivity and Innovation* category saw a marginal decrease from 2016's "B+" to 2017's "B" due to a relative decline in manufacturing value-added growth.



More Online

Visit the Manufacturing & Logistics Report Card website to view the performance history for each state since 2009 and an archive of past reports, including companion pieces with insight into the industry: <http://conexus.cberdata.org>



2017 Report Card for Indiana's Neighbors

Note: Scores for all 50 states are available online at <http://conexus.cberdata.org>.

↗ Score improved from last year → Score same as last year ↘ Score declined from last year

State	Manufacturing Industry Health	Logistics Industry Health	Human Capital	Worker Benefit Costs	Tax Climate	Expected Fiscal Liability Gap	Global Reach	Sector Diversification	Productivity & Innovation
Illinois	↗ C+	→ A	→ C+	↗ D+	→ D	→ F	↘ C+	→ C+	↘ B-
Indiana	→ A	→ A	→ C	↗ B	→ A	↗ B-	→ A	→ C	↘ B
Kentucky	→ A	→ A	↘ D	→ C	↘ D	→ F	→ A	→ C	→ C
Michigan	→ A	→ C	→ D	↗ B-	↗ B	↗ D+	→ B	↗ D	↘ B+
Ohio	→ B	→ B+	→ C-	↗ C-	→ C	→ C	↘ B	↗ B-	↘ C+
Wisconsin	↘ B	→ B	→ B+	→ C-	↗ C-	↘ B	↘ C+	↘ C+	↘ C-